

NOMINATE YOUR BENEFICIARIES

TEAM SUPER

TRANSPORT, ENERGY AND MINING

Use this form to:

- choose who you want to get your super or pension and any insurance proceeds if you pass away, by:
 - making a binding nomination
 - making a non-binding nomination
 - renewing a binding nomination before it expires
- cancel your existing nomination.

For more information about nominating beneficiaries read our **Nominate your beneficiaries** fact sheet which you can find at teamsuper.com/resources

NOTE: If you have a pension and would like to make a reversionary pension nomination, complete the **Nominate a reversionary beneficiary** form at teamsuper.com/resources

Before you start...

Fill this form out in **BLOCK** letters using a black or blue pen. Write 'X' to mark boxes.

If you made a mistake when filling out the form, cross it out and initial the change. Don't use liquid paper or whiteout.

1. Which account do you want to apply this nomination to?

☐

My super account

☐

My pension account

☐

Both my super and pension account

☐

Cancel my existing nomination. You won't have any nominations on your account. Only fill in Section 2 and sign the declaration in Section 5.

2. Your personal details

Mr Ms Mrs Miss Dr Other

☐☐☐☐☐☐

Male Female

☐☐

Member number

☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Given names

Surname

Date of birth (DD-MM-YYYY)

Residential address

Suburb

State

Postcode

Postal address. If the same as your residential address, mark 'X' in this box

☐

Suburb

State

Postcode

Mobile phone

Home phone

Work phone

Email

Turn over to finish filling out this form...

Locked Bag 2020 Newcastle NSW 2300 | T 13 64 63 | teamsuper.com
Team Superannuation Fund | ABN 16 457 520 308
Team Super Pty Ltd (the Trustee) | ABN 70 003 566 989 | AFS licence 246864



3. Tell us the type of beneficiary nomination you want to make - don't fill out this section if you're cancelling your nomination

- ☐ **I want to make a new or change an existing binding nomination.** We must pay your benefit to the people you nominate. You need two witness signatures in the witness signature box in Section 5 below.
- ☐ **I want to renew a binding nomination before it expires.** We must pay your benefit to the people you nominate. You do NOT need to have this form witnessed. **NOTE:** you still need to list your beneficiaries below and they must be the same as your current ones. If you list different beneficiaries it will be treated as a new nomination and you will need to have the form witnessed.
- ☐ **I want to make a non-binding nomination.** We'll decide who to pay your super and any insurance proceeds to, only using your nomination as a guide. Sign Section 5 of the form but you don't need to have it witnessed.

4. Nominate your beneficiaries

You can only nominate the executor of your estate and / or your dependants. To nominate a beneficiary, mark 'X' in one or both of the boxes below. Please write the percentage that you want to be paid to each beneficiary. Your benefit can be paid in any percentage to your estate and / or beneficiaries but the total must equal 100%.

☐ I want to nominate the individual(s) listed below.

Beneficiary's full name	Relationship				% of benefit
	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Financial dependant	<input type="checkbox"/> Interdependent	%
	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Financial dependant	<input type="checkbox"/> Interdependent	%
	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Financial dependant	<input type="checkbox"/> Interdependent	%
	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Financial dependant	<input type="checkbox"/> Interdependent	%

and / or ☐ I want to nominate the executor of my estate.

The following percentage of my benefit will be paid to my estate: %

Must add up to TOTAL 100%

To read more about making a nomination, read our **Nominating Beneficiaries** factsheet at teamsuper.com/resources

5. Your declaration

I understand that:

- if my beneficiaries are no longer dependants, they pass away before I do or Team Super can't find them, Team Super will pay my benefit to someone else they consider appropriate
- if I have a binding nomination this will remain in place for three years from when my two witnesses (new nominations only) and I sign this form. After three years the nomination will cease, but Team Super may still use the information to help find possible beneficiaries
- if there's an error with my form, by law it can't be considered a binding nomination. When Team Super receives my form they'll undertake an initial review and if they find an error I'll be advised of this.
- if my nomination is binding it'll replace previous nominations. If this nomination is non-binding, it won't replace a binding nomination.
- I can change or cancel this nomination at any time in writing by completing another Nominate your beneficiaries form.

Your signature



Today's date (DD-MM-YYYY)

Print name

To make your nomination binding, it must be witnessed by two people (new nominations only)

- If this section isn't completed no beneficiaries will be listed on your account.
- Your witnesses must sign and date this form at the same time as you.
- If you nominate your 'Estate' as a beneficiary, your executor or a beneficiary under the Estate can't also be your witness.

I declare that:

- I'm at least 18 years old; I'm not listed as a beneficiary above; and the person named in **Section 2. Your personal details** signed the above declaration in my presence.

Witness 1 signature



Print name

Today's date (DD-MM-YYYY)

Witness 2 signature



Print name

Today's date (DD-MM-YYYY)

When complete return this form to us by:

Post Team Super
Locked Bag 2020 Newcastle NSW 2300
Email help@admin.teamsuper.com
(non-binding beneficiaries only)